

Hon. H.G. Homme, Secretary Interstate Commerce Commission

Washington, D.C. 20423

January 18, 1979

No 9-019A060

Date JAN + 9 1979

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ICC Washington, D. C

RECORDATION NO. Filed 142

JAN 19 1979 - 2 10 PM

INTERSTATE COMMERCE COMMISSION

Dear Sir:

Enclosed for filing with and recording by the Interstate Commerce Commission are six (6) certified copies of Rider No. 1 to that certain Lease Agreement dated as of August 6, 1976 and previously assigned recordation number 9102, between Itel Corporation, acting through its Rail Division, Two Embarcadero Center, San Francisco, California, 94111 and Greenville & Northern Railway Company, Box 2165, Greenville, South Carolina 29602 covering the following railroad equipment:

100 70-ton, 50'6" general purpose boxcars bearing the identifying numbers <u>GRN 8050-</u> GRN 8149 both inclusive, and the words "OWNERSHIP SUBJECT TO A SECURITY AGREEMENT FILED UNDER THE INTERSTATE COMMERCE COMMISSION", printed on each side of each unit.

Also enclosed is our check in the amount of \$10., payable to the Interstate Commerce Commission, being the prescribed fee for filing and recording the foregoing document.

Please return all additional copies of the enclosed counterparts not required by the Interstate Commerce Commission to David Schwartz of Sullivan and Worcester who will be delivering this letter on our behalf.

Very truly yours,

Paul Willard Counsel

TWO EMBARCADERO CENTER SAN FRANCISCO CALIFORNIA 94111 (415) 955-9090 TELEX 34-234 LEE OPERATION BR.

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Interstate Commerce Commission Washington, P.C. 20423

OFFICE OF THE SECRETARY

Paul Willard , Counsel
Itel Corporation
Two Embarcadero Center
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

1/19/79

and assigned recordation number(s)

9102-E

Sincerely Yours,

H.G. Homme, Jr.,

Secretary

Enclosure(s)

Corporation, Rail Division and Greenville & Northern Railway Company A New Section 1C is added as follows: "Itel Rail and Lessee agree that, as between themselves, Lessee shall be entitled to claim the benefits of any available Investment Tax Credit for Federal income tax purposes in connection with the acquisition of the Cars bearing the identifying numbers ... GRN 8050-8149...... set forth on Equipment Schedule No. . . . 3. . . . to the Agreement. Such Cars shall be new equipment when delivered to Lessee hereunder and Itel Rail agrees to execute such documents as may be required to permit Lessee to claim any Investment Tax Credits relating to such Cars." RECORDATION NO. JAN 19 1979 -2 10 PM LA LINE FATE COMMERCE COMMISSION ITEL CORPORATION, RAIL DIVISION GREENVILLE & NORTHERN RAILWAY COMPANY BY: BY: President TITLE: TITLE President

DATE:

July 5. 1978

DATE:

June 15, 1978

STATE OF THE COUNTY OF SUFFICIENT

Notary Public
Walter H. The t

My commission expires May 14, 1982

STATE OF Carifornia

COUNTY OF . La trace seo

On this 1.6... day of October 1578 before me personally appeared to to me personally known, who being by me duly sworn says that such person is Phisial of Itel Corporation, Rail Division, that the foregoing Rider No..... was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.



Notary Public